

## Patient Registration and History

Please take a moment to complete the following intake form so we may obtain all necessary information in regard to your care.  
If you have any questions please ask our office staff for assistance.

<b>General Information</b>		Date <u>   </u> / <u>   </u> / <u>   </u>
Last Name _____	First Name _____	MI _____
Preferred Name (nickname) _____	Date of Birth <u>   </u> / <u>   </u> / <u>   </u>	Age <u>   </u> <input type="checkbox"/> Male <input type="checkbox"/> Female
Street Address _____	City _____	State <u>   </u> Zip <u>   </u>
Home Phone ( <u>   </u> ) _____	Cell Phone ( <u>   </u> ) _____	Email _____
Employer/School _____	Work Phone ( <u>   </u> ) _____	
Occupation _____	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated	
Spouse/Partner's Name _____	Phone ( <u>   </u> ) _____	
Emergency Contact _____ <small>(other than above)</small>	Relation _____	Phone ( <u>   </u> ) _____
Referred by _____		

<b>Insurance Information</b> <small>(please present all insurance cards for photo copying)</small>	
Current Health Insurance Coverage <input type="checkbox"/> Medicare <input type="checkbox"/> Medicaid <input type="checkbox"/> Health Insurance/Other <input type="checkbox"/> None	
Primary Insurance Carrier _____	Name of Insured _____
Relation _____	Insured DOB _____ Health Savings/Reimbursement account? <input type="checkbox"/> Yes <input type="checkbox"/> No
Secondary Insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No if yes, Secondary Insurance Carrier _____	
Name of Insured _____	Relation _____ DOB _____
Is current condition related to an accident? <input type="checkbox"/> No <input type="checkbox"/> Yes if yes please provide date of accident _____	
Type of accident <input type="checkbox"/> Auto <input type="checkbox"/> Work <input type="checkbox"/> Home <input type="checkbox"/> Other _____	
To who have your made report of your accident? <input type="checkbox"/> Auto Insurance <input type="checkbox"/> Employer <input type="checkbox"/> Other _____	
Accident/Injury Insurance _____	Claim # _____
Attorney _____	Phone _____

**Reason for Visit** (Please describe the reason for your visit today)

Chief Complaint \_\_\_\_\_ (others may be checked on the following page)

Approximate date symptoms began \_\_\_\_\_ Have you had a similar condition in the past?  Yes  No

Have you received treatment for the above in the past?  Yes  No Type of treatment \_\_\_\_\_

Have you had x-rays or scans in the past 6 months in regard to the above?  Yes  No If yes please list date and type below:

Below are lists of diseases and symptoms which may appear unrelated to the purpose of your appointment. However, please answer the questions carefully as such problems can have an effect on your overall course of chiropractic care:

Please check any of the following diseases you have past or present or check **NONE** if none of the following apply:

- |   |  |                                       |  |                                      |
|---|--|---------------------------------------|--|--------------------------------------|
| <input checked="" type="checkbox"/>         | <input type="checkbox"/>                 | <input type="checkbox"/>              | <input type="checkbox"/>                           | <b>None</b> <input type="checkbox"/> |
| <input type="checkbox"/> Pneumonia          | <input type="checkbox"/> Mumps           | <input type="checkbox"/> Influenza    | <input type="checkbox"/> HIV/AIDS                  |                                      |
| <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Asthma          | <input type="checkbox"/> Pleurisy     | <input type="checkbox"/> Eating Disorder           |                                      |
| <input type="checkbox"/> Polio              | <input type="checkbox"/> Osteoporosis    | <input type="checkbox"/> Arthritis    | <input type="checkbox"/> Crohn's Disease           |                                      |
| <input type="checkbox"/> Tuberculosis       | <input type="checkbox"/> Diabetes        | <input type="checkbox"/> Epilepsy     | <input type="checkbox"/> Other (please list) _____ |                                      |
| <input type="checkbox"/> Leukemia           | <input type="checkbox"/> Cancer          | <input type="checkbox"/> Fibromyalgia | _____  |                                      |
| <input type="checkbox"/> Anemia             | <input type="checkbox"/> Heart Disease   | <input type="checkbox"/> Lumbago      | _____  |                                      |
| <input type="checkbox"/> Measles            | <input type="checkbox"/> Thyroid Problem | <input type="checkbox"/> Eczema       | _____  |                                      |

Please place a check next each of the following that apply to your **current** condition:  
If none apply please check **NONE** where appropriate

MUSCULOSKELTAL

- |  |                                      |
|--|--------------------------------------|
| <input checked="" type="checkbox"/>                | <b>None</b> <input type="checkbox"/> |
| <input type="checkbox"/> Neck pain                 |                                      |
| <input type="checkbox"/> Pain between shoulders    |                                      |
| <input type="checkbox"/> Low back pain             |                                      |
| <input type="checkbox"/> Shoulder pain             |                                      |
| <input type="checkbox"/> Arm pain                  |                                      |
| <input type="checkbox"/> Leg pain                  |                                      |
| <input type="checkbox"/> Joint pain or stiffness   |                                      |
| <input type="checkbox"/> Problems walking          |                                      |
| <input type="checkbox"/> Swelling of hands or feet |                                      |
| <input type="checkbox"/> Muscle Cramps             |                                      |
| <input type="checkbox"/> General Stiffness         |                                      |
| <input type="checkbox"/> Jaw pain/clicking         |                                      |

NEUROLOGIC/PSYCHIATRIC

- |  |                                      |
|--|--------------------------------------|
| <input checked="" type="checkbox"/>                | <b>None</b> <input type="checkbox"/> |
| <input type="checkbox"/> Numbness                  |                                      |
| <input type="checkbox"/> Paralysis                 |                                      |
| <input type="checkbox"/> Dizziness                 |                                      |
| <input type="checkbox"/> Forgetfulness             |                                      |
| <input type="checkbox"/> Confusion                 |                                      |
| <input type="checkbox"/> Depression/Anxiety        |                                      |
| <input type="checkbox"/> Fainting                  |                                      |
| <input type="checkbox"/> Convulsions               |                                      |
| <input type="checkbox"/> Cold/Tingling Extremities |                                      |
| <input type="checkbox"/> Stress                    |                                      |

GASTRO-INTESTINAL

- |   |  |  |
|---|--|--|
| <input checked="" type="checkbox"/>         | <b>None</b> <input type="checkbox"/>           |  |
| <input type="checkbox"/> Lack of Appetite   | <input type="checkbox"/> Frequent Gas/Bloating |  |
| <input type="checkbox"/> Excessive Appetite | <input type="checkbox"/> Heartburn             |  |
| <input type="checkbox"/> Frequent Nausea    | <input type="checkbox"/> Black/Bloody Stool    |  |
| <input type="checkbox"/> Vomiting           | <input type="checkbox"/> Colitis               |  |
| <input type="checkbox"/> Excessive Thirst   | <input type="checkbox"/> Liver Problems        |  |
| <input type="checkbox"/> Diarrhea           | <input type="checkbox"/> Gall Bladder Problems |  |
| <input type="checkbox"/> Constipation       | <input type="checkbox"/> Abdominal Cramps      |  |
| <input type="checkbox"/> Hemorrhoids        | <input type="checkbox"/> Weight loss/gain      |  |

GENITOURINARY

- |  |  |
|--|--|
| <input checked="" type="checkbox"/>        | <b>None</b> <input type="checkbox"/>         |
| <input type="checkbox"/> Bladder Problems  | <input type="checkbox"/> Excessive Urination |
| <input type="checkbox"/> Painful Urination | <input type="checkbox"/> Discolored Urine    |

CARDIOVASCULAR/RESPIRATORY

- |   |                                      |
|---|--------------------------------------|
| <input checked="" type="checkbox"/>               | <b>None</b> <input type="checkbox"/> |
| <input type="checkbox"/> Chest Pain               |                                      |
| <input type="checkbox"/> Shortness of Breath      |                                      |
| <input type="checkbox"/> High Blood Pressure      |                                      |
| <input type="checkbox"/> Low Blood Pressure       |                                      |
| <input type="checkbox"/> Irregular Heart Beat     |                                      |
| <input type="checkbox"/> Heart Disease            |                                      |
| <input type="checkbox"/> Lung Problems/Congestion |                                      |
| <input type="checkbox"/> Varicose Veins           |                                      |
| <input type="checkbox"/> Ankle Swelling           |                                      |
| <input type="checkbox"/> Stroke                   |                                      |

ENT

- |  |                                      |
|--|--------------------------------------|
| <input checked="" type="checkbox"/>      | <b>None</b> <input type="checkbox"/> |
| <input type="checkbox"/> Vision Problems |                                      |
| <input type="checkbox"/> Dental Problems |                                      |
| <input type="checkbox"/> Sore Throat     |                                      |
| <input type="checkbox"/> Ear Aches       |                                      |
| <input type="checkbox"/> Hearing Loss    |                                      |
| <input type="checkbox"/> Sinusitis       |                                      |

GENERAL

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/>          | <b>None</b> <input type="checkbox"/>               |  |
| <input type="checkbox"/> Fatigue             | <input type="checkbox"/> Weight Gain/Loss          |  |
| <input type="checkbox"/> Allergies           | <input type="checkbox"/> Rashes                    |  |
| <input type="checkbox"/> Difficulty Sleeping | <input type="checkbox"/> Hair Loss                 |  |
| <input type="checkbox"/> Fever               | <input type="checkbox"/> Excessive Dry Skin        |  |
| <input type="checkbox"/> Frequent Headaches  | <input type="checkbox"/> <b>Currently Pregnant</b> |  |
| <input type="checkbox"/> Migraine            | <input type="checkbox"/> <b>Breast Feeding</b>     |  |

**OTHER** please list any additional symptoms here: \_\_\_\_\_

**Past Medical History** (please describe and list each date of occurrence)

Major Surgeries \_\_\_\_\_

Major accidents or falls \_\_\_\_\_

Hospitalization (other than above) \_\_\_\_\_

**Family and Social History**

**Daily Habits:**

Do you smoke?  Yes  No if yes, list amount per day \_\_\_\_\_ if you quit please list date \_\_\_\_\_

Do you consume alcohol?  Yes  No if yes, list frequency \_\_\_\_\_ per \_\_\_\_\_

Do you consume caffeine?  Yes  No if yes, list type and amount per day \_\_\_\_\_

Do you have a high level of stress?  Yes  No if yes, list main reason \_\_\_\_\_

Regular Exercise:  None  Light  Moderate  Intense Frequency \_\_\_\_\_ times per \_\_\_\_\_

Daily work includes:  Sitting  Standing  Light lifting  Moderate to heavy lifting  Computer work  
(check all that apply)

**Family Health History:**

Please list any significant health issues in your immediate family (mother, father, grandparents, siblings)

Family Member	Health Issue(s)

**Medications**

Please list below all medications you are currently taking. Please include over the counter and nutritional supplements:

- |                    |                    |
|--------------------|--------------------|
| 1. _____ for _____ | 5. _____ for _____ |
| 2. _____ for _____ | 6. _____ for _____ |
| 3. _____ for _____ | 7. _____ for _____ |
| 4. _____ for _____ | 8. _____ for _____ |
| 5. _____ for _____ | 9. _____ for _____ |

**Authorization and Release**

Patient Name: \_\_\_\_\_

I authorize the release of any information concerning my health and health care services, including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such care, to third party payers and/or other health practitioners.

I authorize and request my insurance company to pay directly to the doctor insurance benefits otherwise payable to me under any insurance or pre-paid health plan.

I understand that the benefits quoted by my insurance company are not a guarantee of payment and all charges are considered at the time claims are processed. I understand that my insurance carrier may pay less than the actual bill for services rendered. I agree to be responsible for payment of all services rendered on my behalf or my dependents. I agree to notify your office of any and all insurance changes that would affect the filing of claims or payment for the treatment I receive.

I understand that payment in full is due at the time of service unless other arrangements have been made.

**Signature of patient or guardian** \_\_\_\_\_ **Date** \_\_\_\_\_

**Informed Consent for Treatment**

I hereby request and consent to the performance of chiropractic treatments (also known as chiropractic adjustments or chiropractic manipulative treatment) and any other associated procedures that may include but not limited to physical examination, diagnostic testing and x-ray and physical therapy procedures.

I understand with chiropractic treatment, as well as any health care procedures, there are certain risks and complications associated with this type of treatment. Such complications include but are not limited to: post treatment soreness or discomfort, soft tissue injury, dislocation, and fractures. Although rare, some types of manipulations of the neck have been associated with injuries to the arteries in the neck leading to or contributing to complications including stroke. I do not expect the doctor to be able to anticipate all risks and complications. I wish to rely upon the doctor to exercise judgment during the course of the treatment which the doctor feels at the time, based on the facts then known, are in my best interest.

Chiropractic is a system of health care delivery and therefore, as with any health care delivery system, we cannot promise a cure for any symptom, condition or disease as a result of treatment in this office. By signing below, I state that I have been informed and weighed the risks involved in chiropractic treatment. If you have any questions concerning the above, please ask your doctor of chiropractic.

**Having carefully read the above, I give my informed consent to have chiropractic treatment administered.**

**Signature of patient or guardian** \_\_\_\_\_ **Date** \_\_\_\_\_

**Consent to Treat a Minor** (if applicable)

Having carefully read the above, as the parent or legal guardian of \_\_\_\_\_ I give my informed consent to allow chiropractic treatment to be administered to my child.

**Signature of patient or guardian** \_\_\_\_\_ **Date** \_\_\_\_\_

**HIPAA Privacy Practice Acknowledgement**

I have received or was offered and declined a notice of privacy practices.

**Signature of patient or guardian** \_\_\_\_\_ **Date** \_\_\_\_\_

### **Our Billing Policy**

I request that payments from my insurance company, third party or other health service plans are made directly to Fortin Health & Wellness Clinic. I authorize Fortin Chiropractic Health & Wellness Clinic, P.A. to release all health information about me to my insurance company, third party, other health service plans made for the purpose of billing, payment of insurance claims and fraud investigations.

I also agree to pay for services provided by Fortin Chiropractic Health & Wellness Clinic, P.A. that were not paid for by my insurance company, third party or other health service plans. I will pay within thirty days from the date of each monthly billing statement my total balance. There will be no finance charges for first 30 days on unpaid balances. Unpaid balances greater than 31 days will receive a finance charge of .5% or 6% annually. Patient may at any time pay the full amount plus any finance charges. If a payment plan is needed, please call the office to arrange a plan to pay off your account.

All unpaid balances of 120 days will be sent to our collection agency including but not limited to collection fees, billing and mailing fees, service fees, attorney fees and legal fees. I agree to pay Fortin Chiropractic Health & Wellness Clinic, P.A. for all costs incurred to collect payments(which is usually 30% added fee to the current balance) including but not limited to legal costs such as attorney fees, cost and fees for billing and mailings, service fees and collection service fees. I release my information and services rendered to me to accomplish the collection of my balance owed to Fortin Health & Wellness Clinic, PA.

### **I Have Read the Authorization Form and Agree**

Signature \_\_\_\_\_ Date \_\_\_\_\_

Print \_\_\_\_\_

### **Patient Representative** (If patient is a minor or unable to sign)

Signature \_\_\_\_\_ Date \_\_\_\_\_

Relationship to Patient \_\_\_\_\_

### **Patient Health Information Consent Form**

We want you to know how your Patient Health Information (**PHI**) is going to be used in this office and your rights concerning those records. Before we will begin any health care operations we must require you to read and sign this consent form stating that you understand and agree with how your records will be used. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health Information we encourage you to read the HIPAA NOTICE that is available to you at the front desk before signing this consent.

1. The patient understands and agrees to allow this chiropractic office to use their Patient Health Information (**PHI**) for the purpose of treatment, payment, healthcare operations, and coordination of care. As an example, the patient agrees to all this chiropractic office to submit requested PHI to the Health Care Insurance Company (or companies) provided to us by the patient for the purpose of payment. Be assured that this office will limit the release of all PHI to the minimum needed for what the insurance companies require for payment.
2. The patient has the right to examine and obtain a copy of his or her own health records at any time and request corrections. The patient may request to know what disclosures have been made and submit in writing any further restrictions on the use of their PHI. Our office is not obligated to agree to those restrictions.
3. A patient's written consent need only be obtained one time for all subsequent care given the patient in this office.
4. The patient may provide a written request to revoke consent at any time during care. This would not effect the use of those records for the care given prior to the written request to revoke consent but would apply to any care given after the request has been presented.
5. For your security and right to privacy, all staff has been trained in the area of patient record privacy and a privacy official has been designated to enforce those procedures in our office. We have taken all precautions that are known by this office to assure that your records are not readily available to those who do not need them.
6. Patients have the right to file a formal complaint with our privacy official about any possible violations of these policies and procedures.
7. If the patient refuses to sign this consent for the purposes of treatment, payment, and health care operations, the chiropractic physician has the right to refuse to give care.

**I have read and understand how my patient Health Information will be used and I agree to these policies and procedures.**

Name of Patient \_\_\_\_\_ Date \_\_\_\_\_